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FEDERAL-STATE MARKET NEWS SERVICE

U. S. DEPT. OF AGRICULTURE
PRODUCTION & MARKETING ADM.
ROOM 737, 630 SANSOME STREET

SAN FRANCISCO, CALIFORNIA

CALIFORNIA DEPT. OF AGRICULTURE
MARKET NEWS SERVICE COOPERATING
TELEPHONE: YUKON 3111, EXT. 205.

MONTHLY REPORT OF CARLOAD MOVEMENT OF EGGS FROM PACIFIC COAST STATES - NOVEMBER, 1945.

CALIFORNIA

Origin	Destination				Total
	Ariz.	New York	Penn.	Texas	
Los Angeles			3	3	
San Francisco			1	1	
TOTAL NOVEMBER, 1945			4	4	
TOTAL NOVEMBER, 1944	1	3	2	4	10
JAN.-NOV., INC., 1945					7
JAN.-NOV., INC., 1944					248

WASHINGTON

Origin	Destination						Total
	Ariz.	Calif.	Colo.	Ill.	N.J.	N.Y.	
Seattle	2	23			4		29
Tacoma	1	4					5
TOTAL NOVEMBER, 1945	3	27			4		34
TOTAL NOVEMBER, 1944	18	1	1	10	12	1	43
JAN.-NOV., INC., 1945							115
JAN.-NOV., INC., 1944							514

OREGON

Origin	Destination					Total
	Calif.	Idaho	Mich.	New York	Wash.	
Albany	2			2		4
Eugene	7					7
Portland	16					16
TOTAL NOVEMBER, 1945	25			2		27
TOTAL NOVEMBER, 1944	20	2	1	-	3	26
JAN.-NOV., INC., 1945						121
JAN.-NOV., INC., 1944						260

UTAH

Origin	Destination			Total
	California	Montana	New York	
Draper	5			5
Manti	4			4
Murray	1			1
Payson	14		1	15
Provo	7			7
Salt Lake City	*20	2	2	24
TOTAL NOVEMBER, 1945	51	2	3	56
TOTAL NOVEMBER, 1944	55	-	3	58
JAN.-NOV., INC., 1945				641
JAN.-NOV., INC., 1944				825

* Includes 3 cars moved on storage-in-transit privilege.

IDAHO

Origin	Destination			Total
	California	Texas	Utah	
Payette	31			31
Preston	2		6	8
TOTAL NOVEMBER, 1945	33		6	39
TOTAL NOVEMBER, 1944	24	2	16	42
JAN.-NOV., INC., 1945				262
JAN.-NOV., INC., 1944				375

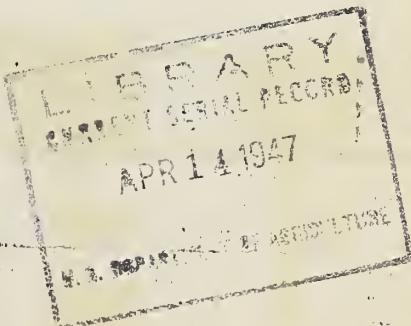
TOTAL cars from Pacific Coast States during month of November, 1945 160

TOTAL cars same month last year 179

Total cars January-November, Inclusive, 1945 1146

Total cars January-November, Inclusive, 1944 2222

(The above does not take diversions into account)



U. S. DEPT. OF AGRICULTURE
258 WHOLESALE FLOORING BLDG.
LOS ANGELES 31, CALIFORNIA
OFFICIAL BUSINESS
FORM - OD - 1 - 1/17/46 - 331 -
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TELEPHONE YU. 3111 -EXT. 205

MONTHLY ORIGIN OF RECEIPTS BY STATES AT SAN FRANCISCO DURING DECEMBER, 1945

O R I G I N	BUTTER (Pounds)	CHEESE (Pounds)	EGGS (Cases)	DRESSED POULTRY (Pounds)	LIVE POULTRY (Pounds)
California	66,464	329,323	40,569	2,905,658	1,421,329
Colorado	391,513	1,417	—	—	—
Idaho	193,052	21,621	—	760	—
Illinois	349,900	187,308	480	156,076	—
Iowa	162,287	4,775	2,400	49,511	—
Kansas	111,597	—	1,800	151,821	—
Louisiana	—	43,552	—	—	—
Michigan	52,071	—	—	—	—
Minnesota	228,129	43,985	2,616	63,715	—
Missouri	121,845	—	—	339,879	—
Montana	95,375	—	—	—	—
Nebraska	562,143	—	5,688	510,401	—
Nevada	—	—	—	16,691	—
North Dakota	181,908	—	600	—	—
Oklahoma	67,000	57,535	48	36,316	—
Oregon	309,102	113,330	518	496,055	—
South Dakota	—	—	640	32,175	—
Tennessee	105,102	—	—	—	—
Texas	43,400	—	—	—	—
Utah	68,000	—	4,346	32,871	70,000
Washington	40,000	—	—	—	—
Wisconsin	—	388,792	1,680	—	—
TOTAL DECEMBER, 1945	3,149,188	1,191,633	61,385	4,791,929	1,491,329
TOTAL DECEMBER, 1944	4,071,852	1,079,940	127,502	5,450,925	1,131,017
JAN.-DEC., INC., 1945	47,193,133	15,991,467	1,275,807	28,104,410	12,650,282
JAN.-DEC., INC., 1944	50,022,947	15,659,399	1,756,575	36,822,706	14,176,251

Note: Total receipts include arrivals by truck, which are listed below

T R U C K R E C E I P T S

O R I G I N	BUTTER (Pounds)	CHEESE (Pounds)	EGGS (Cases)	DRESSED POULTRY: LIVE POULTRY (Pounds)
California	5,940	282,515	38,779	2,302,096 1,420,383
Colorado	50	—	—	—
Idaho	138,190	21,621	—	760
Nevada	—	—	—	16,691
Oklahoma	—	15,660	—	—
Oregon	5,220	19,901	—	411,071
Utah	—	—	1,264	37,630
TOTAL DECEMBER, 1945	149,400	339,697	40,043	2,768,248 1,420,383
TOTAL DECEMBER, 1944	337,021	313,915	63,900	2,120,822 1,045,894
JAN.-DEC., INC., 1945	10,512,679	4,571,737	740,999	11,357,149 12,119,713
JAN.-DEC., INC., 1944	12,943,946	3,852,275	937,249	11,073,870 12,690,699

Note: Truck receipts do not include all truck arrivals, as it is impossible to obtain reports from all receivers in San Francisco.

MONTHLY REVIEW OF SAN FRANCISCO DAIRY AND POULTRY MARKETS

BUTTER: With butter production reported the lightest in 25 years for the country as a whole, and continuing to rapidly decline to much lower levels on the Pacific Coast, butter distribution during December had to depend largely upon surplus Government stocks to fill orders from retail outlets. The volume of sales were quite irregular from week to week, with supplies at no time sufficient for the demand from retail outlets. With the cancellation of the sale of surplus Government butter by the Army distributors expect to get very little more and anticipate that supplies during the first quarter of 1946 will be the lowest on record.

CHEESE: There was a slight increase in supplies of cheddar cheese in retail outlets before Christmas but not enough to satisfy consumer demand. Cheese production continued to decline and by the end of December was 13 percent less than a year earlier for the country as a whole, and 23 percent less in Pacific Coast and Mountain States. Many manufacturers are still behind in their set-aside deliveries for last year and do not expect to have any surplus stocks for the general market for several months. The termination of subsidy payments of 3½ per pound on February 1, 1946 and advance in prices of this same amount was announced January 2, 1946.

EGGS: Demand for top quality large and medium eggs during December was never entirely satisfied, and with the increased orders for the holidays together with the large purchases by the Army on a priority basis, supplies moving into retail outlets toward the end of the month declined 50 percent. Fresh egg production has shown a slower than normal increase this season while consumer demand was the largest on record. General opinion is that receipts of fresh eggs will not reach a balance with demand until toward the end of January. Pacific Coast Government egg price support level of 34¢ for Grade A large eggs (wholesale) was announced December 28.

LIVE POULTRY: Due to the holidays and stronger demand for turkeys, it was assumed that there would be little call for chickens and fowl, however, retailers continued to purchase most all classes of poultry all month and dressing plants continued to receive live poultry each business day of December. The general tone of the live poultry market gained some strength toward the end of the month and supplies in the country did not appear so large. Comparatively high feed costs were reported to be the cause of the reduction in hatchery operations at the end of the year.

DRESSED POULTRY: Although the largest volume of turkeys on record were sold for the Christmas holiday, most all classes of dressed poultry continued to move into retail outlets in larger volume than expected. Small broilers, colored roosters, large leghorn and colored hens were in good demand all month. Leghorn fryers were in large supply all month and some distributors packed surplus stocks for storage as a more favorable market was anticipated during the first quarter of 1946. The threatened strike of meat handlers caused a firmer tone in the poultry market.